

# VEGA DAILY

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January 9, 2026

## VITAMIN

01

The VB1 market remains generally stable with slightly weak sentiment. Mainstream transaction prices are holding at USD 29.5-30/KG. The manufacturers have a strong willingness to increase prices.

## AMINO ACID

02

On January 8, Ningxia Unisplendour Tianhua Methionine Co., Ltd. raised methionine prices by 7%. While producers show strong upward pricing intentions, downstream demand remains moderate, keeping actual market prices relatively stable. Solid methionine is currently quoted at USD 2.24-2.28/KG.

## API

03

- For tylosin tartrate and tilmicosin phosphate, most customers completed stockpiling for 2025, and current demand remains subdued. The market is mainly digesting existing inventories, with manufacturers holding firm on prices while transactions are concluded through negotiation. Prices are expected to fluctuate within a narrow range in Q1. Tylosin tartrate is trading around USD 35.65/KG, while tilmicosin phosphate is around USD 39.76/KG.
- Meanwhile, Shijiazhuang Longdalu Bio-Pharmaceutical Co., Ltd. has disclosed the EIA documentation for a new 100 MT/year oyster calcium carbonate API project, with a total investment of approximately RMB 3.5 million. The public notice period runs from January 7 to January 13, 2026.

## FOOD ADDITIVE

04

Recently, dairy giant Royal FrieslandCampina N.V. announced the completion of its acquisition of Wisconsin Whey Protein, Inc. Following the transaction, Wisconsin Whey will be integrated into FrieslandCampina's ingredients business, strengthening its production capacity and market presence in whey proteins. The acquisition is expected to reinforce the company's position in Europe and Asia while supporting further expansion into the North American market.

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Reported by Candice, Shea and Sharon

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